
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13A-16 OR 15D-16 OF THE SECURITIES EXCHANGE ACT OF 1934

For the month of June 2020

Commission File Number: 001-38427

Piedmont Lithium Limited

(Translation of registrant's name into English)

**Level 9, BGC Centre, 28 The Esplanade
Perth, WA, 6000 Australia**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Piedmont Lithium Limited Announces Notice of Greenshoe Exercise

On June 9, 2020, Piedmont Lithium Limited (the “Company”) received a notice from the underwriters of its previously announced offering of 1,800,000 American Depositary Shares (“ADSs”), each representing 100 ordinary shares (the “Offering”), indicating that they have exercised their option to purchase an additional 265,000 ADSs, at the public offering price of US\$6.30 per ADS less the underwriting discount, to close simultaneously with the 1,800,000 ADSs on June 11, 2020.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Piedmont Lithium Limited
(registrant)

Date: June 10, 2020

By: /s/ Keith Phillips
Name: Keith Phillips
Title: President and Chief Executive Officer
